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If you have sold or otherwise transferred all of your shares Filta Group Holdings plc subject to the restrictions on distribution described below and in the enclosed announcement, please send this letter and its enclosure as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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STRICTLY PRIVATE AND CONFIDENTIAL

16 February 2022

To Filta Group Holdings plc shareholders and persons with information rights

Statement regarding Offer for Filta Group Holdings plc

Dear Shareholder

In accordance with Rule 2.11 (b) of the City Code on Takeovers and Mergers (the "**Code**"), you will find on the offer microsite on the Company's website <https://filtapl.com/investor-relations> a copy of the announcement released by Filta Group Holdings plc ("**Filta**") on 16 February 2022 (the "**Announcement**") that the board of directors of Franchise Brands PLC ("**Franchise Brands**"), and Filta have reached agreement on the terms of a recommended all share offer pursuant to which Franchise Brands will acquire the entire issued and to be issued share capital of Filta (the "**Offer**"). This letter is not to be taken as a summary of the information in the Announcement and should not be regarded as a substitute for reading the Announcement in full. The Announcement also includes a summary of the provisions of Rule 8 of the Code. It is expected that the Offer will be implemented by way of an offer under the Code, and a formal offer document will be published shortly.

We will make further announcements when appropriate.

Responsibility

The Filta directors accept responsibility for the information (including any expressions of opinion) contained in this letter. To the best of the knowledge and belief of the Filta directors (who have taken all reasonable care to ensure that such is the case), the information contained in this letter is in accordance with the facts and does not omit anything likely to affect the import of such information.

Addresses may be provided to Franchise Brands

Please note that addresses, electronic addresses and certain other information provided by you for the receipt of communications from Filta (e.g., elections to receive communications in a particular form) may be provided to Franchise Brands during the offer period as required under Section 4 of Appendix 4 of the Code.

This letter and the Announcement will be available, subject to certain restrictions relating to persons resident in restricted jurisdictions, on the offer microsite on the Company's website at www.filtapl.com by no later than 12 noon (London time) on the business day following the date of this letter. The content of the website referred to in this letter is not incorporated into and does not form part of this letter.

If you have any queries in relation to this letter, you should contact me at tworledge@filta.com or Filta's PR adviser, Yellow Jersey PR at filta@yellowjerseypr.com, without delay.

Yours faithfully

A handwritten signature in blue ink that reads "Tim Worledge". The signature is written in a cursive style with a large, stylized initial 'W'.

Chair

Filta Group Holdings plc