

7 May 2020

**Filta Group Holdings plc**  
("Filta" or the "Company")

**Issue of Equity**

The Company announces that, following exercises by employees under the 2017 Filta Group Holdings EMI Scheme, application has been made for 40,000 ordinary shares of 10 pence each in the Company ("**New Ordinary Shares**") to be admitted to trading on AIM. The New Ordinary Shares will rank pari-passu with existing ordinary shares, and it is expected that admission will occur at 8.00 a.m. on 13 May 2021.

Following admission of the New Ordinary Shares, the Company's issued ordinary share capital will comprise 29,138,164 ordinary shares, none of which are held in treasury. Therefore, the total number of ordinary shares with voting rights in Filta following admission will be 29,138,164.

The above figure of 29,138,164 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information:

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